BAYFIELD



Real Estate Finance
Financial Modelling in Excel

Pre Requisite: Real Estate Analyst or Real Estate Developer

Public & In-house training: One Day

Constructing a flexible Real Estate Debt Finance model.

Available Methods Of Delivery

Classroom Virtual Online

Course Level: Expert

On this Real Estate Financial Modelling course, delegates will enhance their skills in crafting sophisticated financial models tailored for debt financing within the Real Estate sector.

This is another One-Day course that is intended for the most ambitious modellers in the property industry, with a focus on constructing a flexible Real Estate Debt Model. This Real Estate Finance course follows on nicely from either Real Estate Analyst or Real Estate Developer training courses.

On this course you will...

- Learn how to build senior debt models with geared net cash flow.
- Explore and assess the influence of complex debt structures on returns.
- Develop advanced mezzanine debt models affecting project cash flows.
- Model joint venture structures for optimised partnerships.
- Calculate promote and profit share structures in Real Estate transactions.
- Construct sophisticated project cash flow models with mezzanine debts.

Who will benefit from this course?

- Real Estate Professionals who have had exposure to Real Estate financial models
- Mid to Senior level Real Estate Analysts looking to develop their financial modelling skills in development, portfolio analysis
- Real Estate Developers
- Financial Analysts
- Investment Managers
- Banking and Finance Professionals in Real Estate

Course Outline

DAY ONE

- Mathematics of amortisation and debt finance.
- Basic senior debt models and geared net cash flow.
- Debt Cash Flow metrics: LTV, IRR and Interest Rate Dynamics.
- Mezzanine debt modelling.
- Joint Venture structures between developers and lender/equity partners.
- Promote and profit share structure calculations.
- Advanced project cash flows with mezzanine debt.

Contact us

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